

Term Sheet  
AuroraTek Investment

AuroraTek has been working on Energy Management System (EMS) design since 1998. The Company is now designing a commercially viable EMS called SmartPAK<sub>TM</sub> / SFT<sub>TM</sub> for target electric bike (eBike) market. With the Asian Electric Vehicle (EV) market in mind, a strategic electronic component partner has invited the Company to source a design for the President of Vietnam to fund its manufacture. Markets include:

1. EV, hybrid and other battery-powered consumer markets for law-enforcement, security, last mile transport, etc.
2. Distributed microgrid networks with battery bank backup, such as the cell tower market and residential off-grid market.
3. Uninterruptible Power Supply (UPS) - dependent markets, such as the data center market.
4. Grid tie-in microgrid networks that increase grid stability, load levelization and/or balancing for last mile public utility power distribution.

The Company has been functioning from generous donations from private sponsors and is currently accepting investment opportunities through private Shareholder Interest. The company created and holds all technical, and intellectual property to SmartPAK<sub>TM</sub> / SFT<sub>TM</sub>.

Intellectual Property valued at over 20 million dollars (\$20,000,000).

AuroraTek will now make Shares of Stock available on a limited basis.

1. AuroraTek prefers that the investor become a Stockholder in the Corporation by acquiring shares.
2. Minimum investment: ten thousand dollars (\$10,000), max: ten million dollars (\$10,000,000) at \$100 per share.
3. Maximum equity available will not exceed 15% of AuroraTek, Inc.

4. AuroraTek plans a second round of financing in 2014. The second round will be approximately \$10 plus per share.

The proceeds of this seed round of financing will enable AuroraTek to proceed with the development of a breakthrough design, which will offer an input power reduction of at least 70% less than existing conventional battery control technologies.

The specific deliverable will be a working network-enabled prototype SmartPAK<sub>TM</sub> / SFT<sub>TM</sub> device, capable of monitoring power, managing the battery control of a cell tower backup battery bank, and remote-programmable through the cloud. Interested telco companies positioned as clients include Ericsson North America, AT&T, Verizon and T-Mobile.